



Ashika Investment Managers Pvt. Ltd.

The Future is Now





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* Investment in securities' market is subject to market risks. Read all the fund related documents carefully before investing.



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Introduction to Ashika Investment Managers

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Ashika Investment Managers Pvt. Ltd.


At Ashika Investment Managers, we recognize that investment decisions are inherently complex—often influenced by cognitive biases, market noise, and behavioral anomalies. When managing fiduciary capital, it is imperative to uphold the diverse interests, investment cycles, and expectations of our investors with discipline and clarity.

With this responsibility at the core, we have developed a robust investment framework grounded in data, quantitative analytics, and systematic research. Our approach is designed to cut through market noise, neutralize human bias, and navigate structural inefficiencies with precision.

What Sets Us Apart

 **Data + Discipline:** Investment decisions powered by data, designed to neutralize cognitive biases and market noise.

 **Systematic Frameworks:** Structured, research-backed processes for repeatable alpha generation.

 **Cross-Domain Expertise:** Team with multiple decades of experience across Asset & Wealth Management, Technology, and Analytics—both in India and globally.

 **Fiduciary Integrity:** Strong alignment with investor interests, backed by robust governance and compliance.

Our team brings together decades of cross-disciplinary experience spanning Asset Management, Wealth Management, Technology, and Data Analytics—across both Indian and global markets. This unique blend of expertise empowers us to build resilient investment strategies focused on long-term value creation and smartalpha generation.

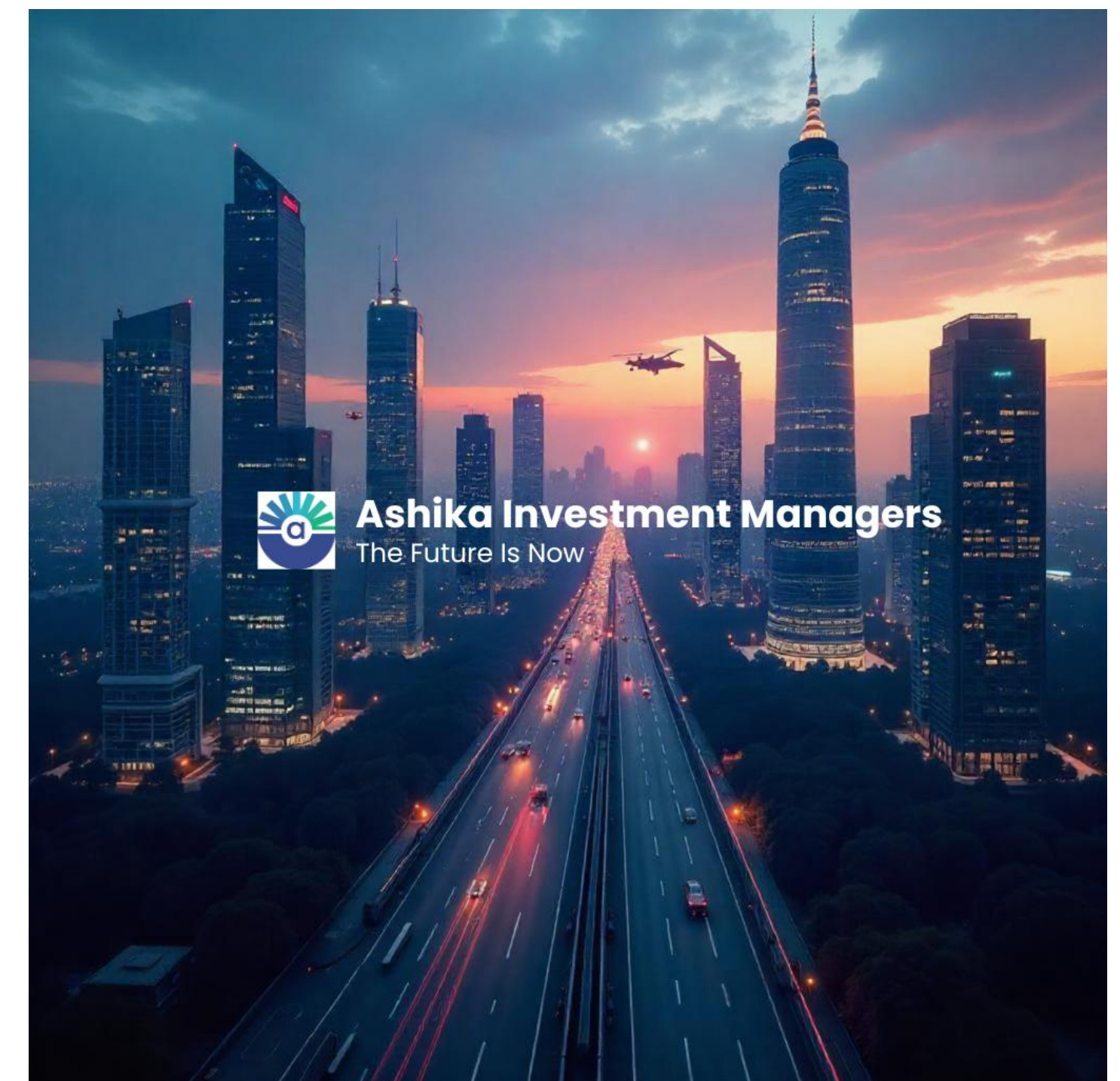
Ashika Investment Managers Pvt. Ltd.

VISION

To revolutionize asset management by being a **future-ready** leader—driven by **technology, innovation, and intelligence**—while upholding **integrity** to deliver long-term value for investors and stakeholders.

MISSION

To leverage **cutting-edge technology and data science** to uncover innovative and scalable investment opportunities, while maintaining a disciplined focus on **risk management, transparency**, and long-term investor value.



Investment Philosophy

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INVESTMENT PHILOSOPHY

Revolutionizing Asset Management through Data, Technology, and Precision

Ashika AIF stands at the forefront of a new era in asset management—one defined by rigorous quantitative discipline, cutting-edge analytics, and a relentless pursuit of alpha through data science and technology-driven investing.

Rooted in a deep pedigree of financial expertise, mathematical modelling, and algorithmic precision, we are redefining how markets are understood and capital is deployed. Our foundation is built by a world-class team of quants, engineers, data scientists, and investment professionals, united by a mission to extract signal from noise and systematically deliver performance across diverse market cycles.

We operate at the intersection of machine intelligence, adaptive learning models, and institutional-grade risk management, giving us the unique ability to identify and capture complex market inefficiencies at scale.

As an alternative asset manager engineered for the modern age, our approach is differentiated by:

- End-to-end quantitative investment infrastructure, from alpha research to execution
- Massive, high-frequency data ingestion capabilities and real-time market analytics
- Resilient and transparent investment strategies with deep statistical underpinnings
- Dynamic portfolio construction, periodic optimisation and robust risk management
- A culture of constant innovation, driven by empirical results and intellectual integrity

With an unwavering commitment to performance, innovation, and investor alignment, Ashika AIF is not just participating in the evolution of asset management—we intend to become a thought leader in this space.

Executive Leadership

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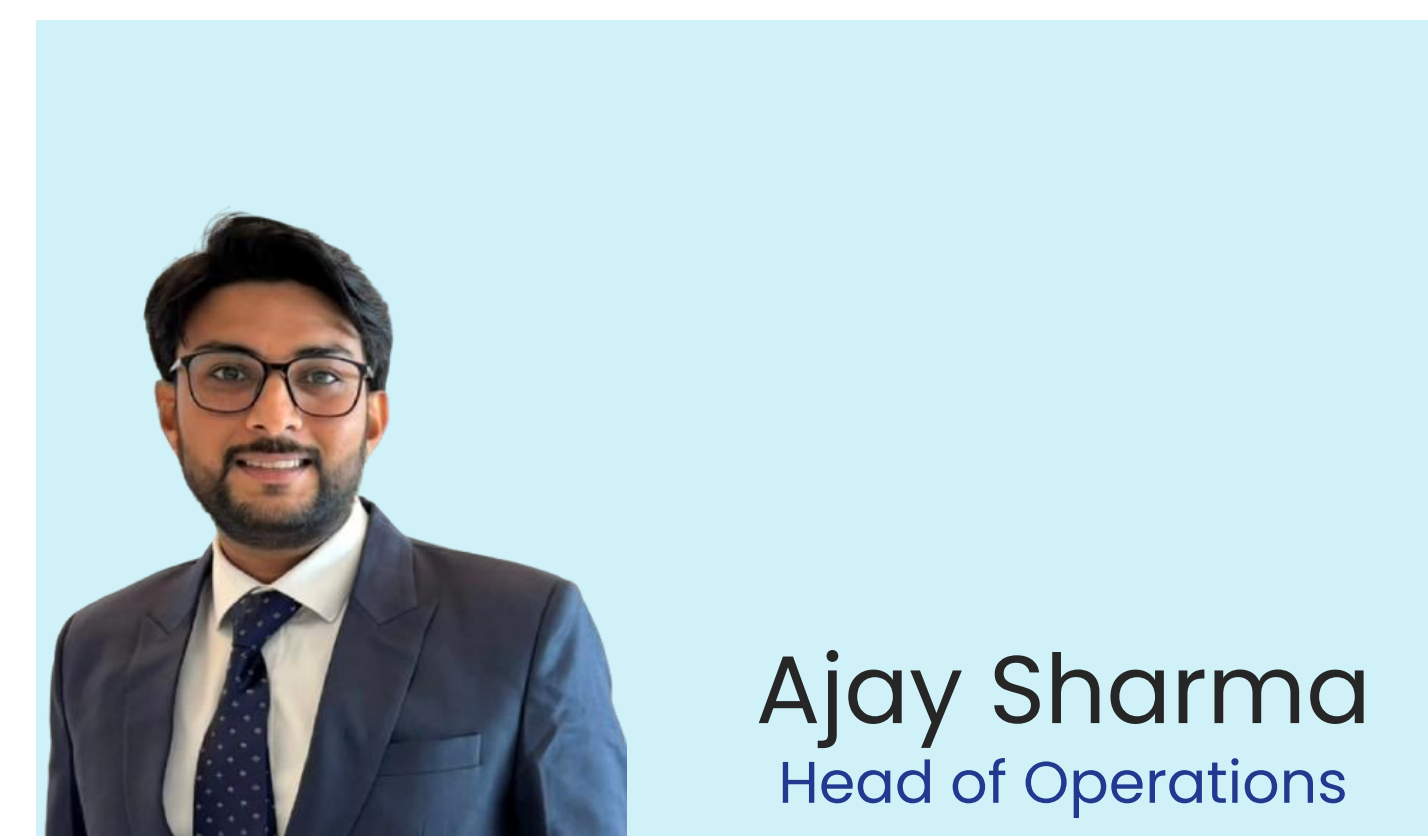
Executive Leadership



Key Management Personnel

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Key Management Personnel



Our Portfolio

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Our Portfolio

01

Ashika India Select Fund

The Fund aims to generate long term returns through a long-biased strategy by investing in equity and equity related instruments following the “SELECT CODE” with a Multicap strategy.

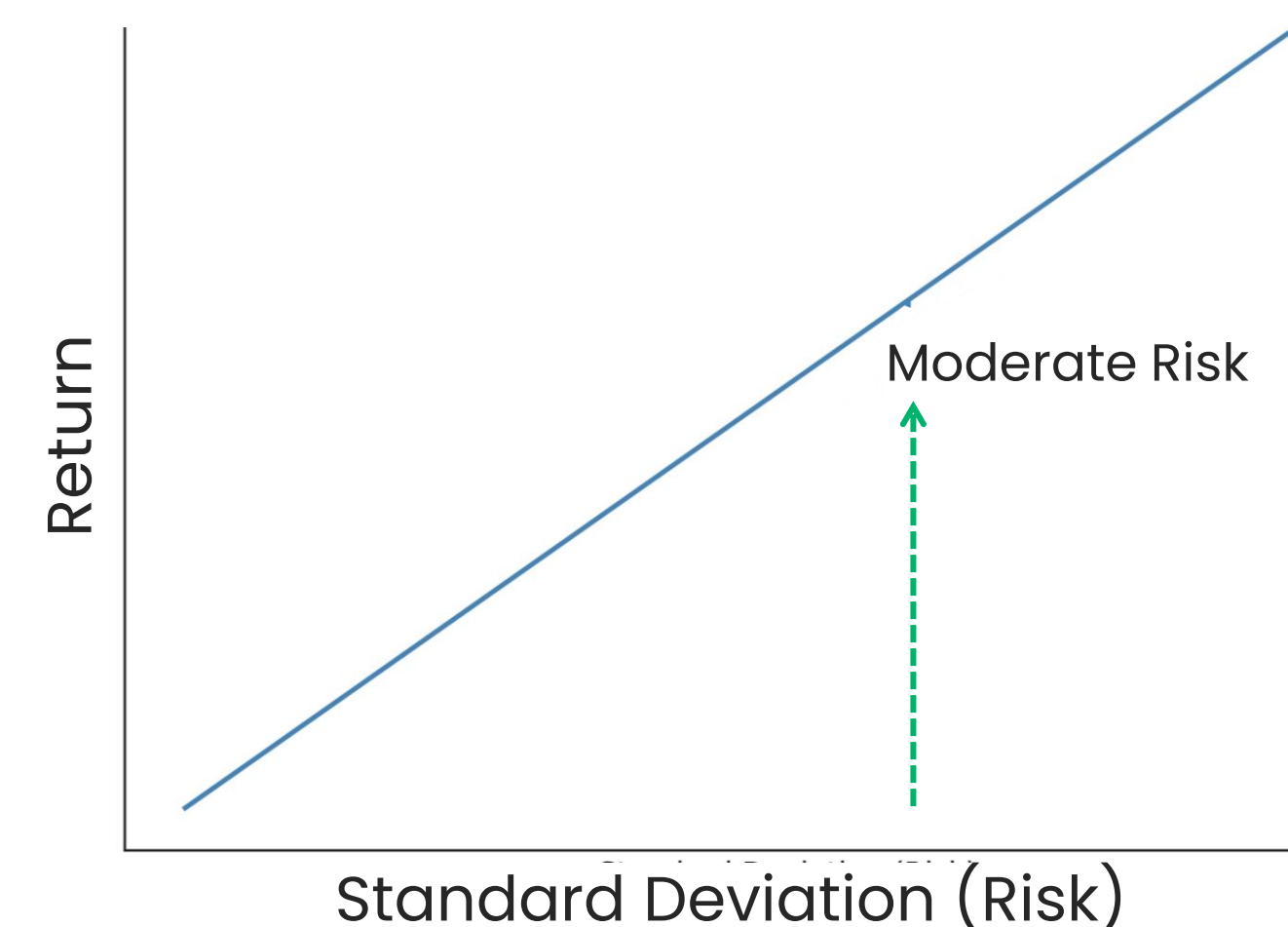


[Click here for the Fund Factsheet](#)

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Ashika India Alpha Fund

Ashika India Alpha Fund stands out with higher alpha at moderate risk, reflecting our ability to generate consistent outperformance with discipline and research.

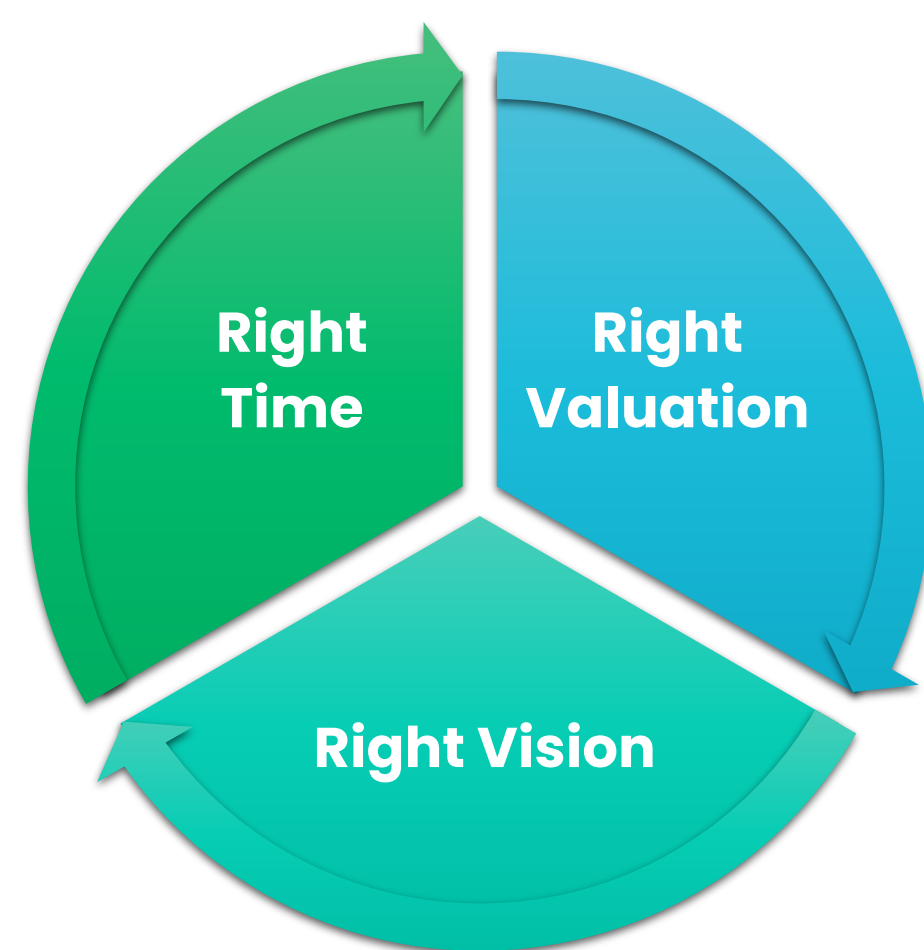


Our Portfolio

03

Ashika Mid & Small Cap Fund

The Fund aims to generate long term returns through a long-biased strategy by investing in Mid & Small Cap equity and equity related instruments following the “3Rs Strategy”.



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SmartAlpha Fund

Our SmartAlpha Six Bucket Approach systematically harvests behavioral anomalies that have been academically and empirically validated across global markets:



About Group Ashika

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A FINANCIAL SERVICES CONGLOMERATE SERVING YOU SINCE 3 DECADES

Established in 1994 by
Mr. Pawan Jain & Mr.
Daulat Jain

Leading financial services
company offering a gamut of
products & services

Provided under one roof through
a diligent, diverse & experienced
team of professionals

Ashika has been one of India's largest diversified financial services providers, helping individuals, companies, and financial institutions for over 30 years to raise, trade, manage, and distribute wealth and assets with Ashika. We take charge of your financial well-being—like no other! Ashika began its journey with humble beginnings in Kolkata and expanded its operations in Mumbai. Today, Ashika has reached millions of hearts across India and globally. Mr. Pawan Jain and Mr. Daulat Jain, the visionary brothers, founded Ashika Group to promote a simple formula for financial well-being: Investments That Are Secure, Liquid, And Productive. That is what Ashika stands for!

Since 1994, Ashika Group has been helping individuals and businesses with its diverse business segments. What started in Kolkata has now spread its wings across the country, with 300+ employees and a presence at 350 locations across India. At Ashika, we believe in creating a positive impact in the world by growing your business and finances through YOU—our valued clients and partners in this journey.

OUR OFFERINGS



Investment Banking

Helping startups and corporates raise capital via structured funding, listings, M&As, and valuations.



Global Family Office Services

Serving Global Family Offices to have Asia exposure across Asset Classes.



Alternative Investment Funds

Technologically advanced AIFs to generate Smart Alpha



Institutional Desk

100+ FIIs & DIIs trade on our platform.



Retail Broking and Distribution

A full service broker having 350+ touchpoints across the country.

Thank you!

SEBI Registration No. of AIF: IN/AIF3/20-21/0811
CIN No.: U65929MH2017PTC297291

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 <https://x.com/services64199?t=xADzZ9WybzkYAbkeUQUlDw&s=08>

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